



Name: _____ Period: _____

For this assignment you need to choose **14** of the activities listed below. 7 are due every 9 weeks. All work must be saved in your S Drive, You can work on these anytime we have free time. Please look below for a description of what you need to complete.

-
1. Find a house you would like to buy find out how much the payment, taxes and insurance would be, include a picture of the house and the amount it cost.
 2. Define the difference between a mutual fund and a stock, then find one you would like to buy how much is it and why are you interested in buying it.
 3. Figure out how much money you would have to start saving per month to have a million dollars when you are 65 if you earn 4% interest.
 4. Design a product figure out how much it cost to make and how much you would sell it for to make it profitable.
 5. Using the rule of 72, how much is it going to cost you to go to college considering the cost of college goes up 10 percent a year?
 6. Find a mutual fund and list all the companies that the mutual fund invests in.
 7. What is an asset and why are they important to a business.
 8. You want to start a company, list how much money you need and why, how much would your loan payments be through wells Fargo.com.
 9. $Assets = Liabilities + Capital$ Explain why this is always true
 10. Pick your favorite company and find their most current balance sheet, income statement, stock price, and statement of cash flow.
 11. You are in charge of purchasing a fleet for vehicles for your company and you have to decide if it is better to lease or purchase the vehicles. You decide and explain your answer.
 12. What is the average cost to raise a child from birth to 18 years old? Provide where you found your answer.
 13. Pick your favorite fast food restaurant or pizza place and find out how much it would cost to franchise this company. Make sure to include the requirements to be able to franchise the business and what your loan payment would be for the franchise purchase price through a bank of your choice.
 14. You just started your own company design a check for your business.
 15. Explain the price to earnings ratio the find a company you like and their P/E Ratio, is this a company you should invest in and why.
 16. You need to take out a loan for your new business, you need \$250,000, How much would your payments be through capital one. Can you find a cheaper rate through another bank?
 17. What is a liability when it comes to business, is it necessary to have liabilities in a business?
 18. What is the difference between accounts receivable and accounts payable? Which would you rather have in your company?
 19. What is a bond? What is the difference between a risky bond and a safe bond? Give an example of risky bond and the price of that bond, then give an example of a safe bond and the price of that bond. Which would you rather buy?
 20. What is the current national Debt? If we had to take a 20 year loan out on it would our monthly payments be?
 21. What is the difference between compound and simple interest, which would you rather have on your loan?
 22. While saving for retirement there are many options, explain the difference between a 401k, a traditional IRA, a Roth IRA, 403b, 529, Annuity, and Tax Sheltered Annuity? Which do you think you should invest in?
-